

COMBINED DECLARATION AND POWER OF ATTORNEY  
FOR PATENT APPLICATION

As a below named inventor, I hereby declare that:

My residence, post office address and citizenship are as stated below next to my name.

I believe I am an original, first and joint inventor of the subject matter that is claimed and for which a utility patent is sought on the invention entitled:

METHOD AND SYSTEM FOR ENABLING COLLABORATION BETWEEN  
ADVISORS AND CLIENTS

the specification of which:

- ☐ was filed on \_\_\_\_\_, as United States Non-Provisional  
Application No. \_\_\_\_\_ bearing Attorney Docket No. \_\_\_\_\_
- ☒ is attached hereto.

I hereby state that I have reviewed and understand the contents of the above identified  
specification, including the claims, as amended by any amendment referred to above.

I acknowledge the duty to disclose information that is material to the examination of this  
application in accordance with Title 37, Code of Federal Regulations, §1.56.

- ☐ I hereby claim foreign priority benefits under Title 35, United States Code, §119(a)-  
(d) or §365(b) of any foreign application(s) for patent or inventor's certificate, or  
§365(a) of any PCT International application designating at least one country other  
than the United States listed below and have also identified below any foreign  
application for patent or inventor's certificate or PCT International application having  
a filing date before that of the application on which priority is claimed.

			Priority Claimed	
(Number)	(Country - if PCT, so indicate)	(dd/mm/yy Filed)	<input type="checkbox"/> Yes	<input type="checkbox"/> No
_____	_____	_____	<input type="checkbox"/> Yes	<input type="checkbox"/> No
_____	_____	_____	<input type="checkbox"/> Yes	<input type="checkbox"/> No

Applicant: Paul ROBB  
Application: To be Assigned

- ☒ I hereby claim the benefit under Title 35, United States Code, § 119(e) or §120 of any United States application(s), or §365(c) of any PCT International application(s) designating the United States of America listed below and, insofar as the subject matter of each of the claims of this application is not disclosed in the prior United States or PCT International application in the manner provided by the first paragraph of Title 35, United States Code, §112, I acknowledge the duty to disclose material information as defined in Title 37, Code of Federal Regulations, §1.56 which became available between the filing date of the prior application and the national or PCT International filing date of this application:

U.S. Parent Application Serial Number	Parent Filing Date (MM/DD/YYYY)	Parent Patent Number (If applicable)
60/210,460	06/09/2000	
09/732,008	12/08/2000	

PCT International Applications designative the United States:

PCT Parent Application Serial Number	U.S. Serial Number	PCT Filing Date (MM/DD/YYYY)
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I hereby appoint the following attorneys and/or agents to prosecute this application and to transact all business in the Patent and Trademark Office connected therewith:

Attorney or Agent	Registration No.	Attorney or Agent	Registration No.
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**Applicant: Paul ROBB**  
**Application: To be Assigned**

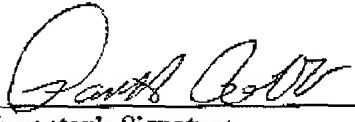
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Shane Hunter	41,858		

all of MINTZ, LEVIN, COHN, FERRIS, GLOVSKY AND POPEO PC, One Financial Center, Boston, Massachusetts 02111, as Applicant's attorneys with full power of substitution and revocation to take any and all action necessary with regard to the above-identified patent.

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I hereby declare that all statements made herein of my own knowledge are true and that all statements made on information and belief are believed to be true; and further that these statements were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under Section 1001 of Title 18 of the United States Code and that such willful false statements may jeopardize the validity of the application or patent issued thereon.

  
\_\_\_\_\_  
Inventor's Signature

6/8/01  
\_\_\_\_\_  
Date

Full Name of Inventor: Paul H. ROBB

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